



investment switching form

Use this form to let us know about the changes you'd like to make to the way you invest your existing investments and/or future contributions.

You can choose a combination of the 13 funds available, or the Lifestyle option. If you choose the Lifestyle option, you must invest 100% of your future contributions in this way.

You should not use this form to tell us that you want to change your additional voluntary contributions (AVCs). If you wish to do this, complete the AVC application form, available online at pensionline.bp.com. Alternatively, please contact BP pensions and benefits for a copy of the form.

Simply put a percentage against your chosen fund(s) so that the total adds up to 100%, sign the form and post it to the following address:

BP UK Pensions and Benefits, Chertsey Road, Sunbury-on-Thames, Middlesex TW16 7LN

Please contact the UK pensions and benefits team with any query that you may have about this form or your pension benefits.

Full name	
National Insurance number	
Date of birth	
Employee number	
Daytime telephone number	

Continued on next page

For office use only

Authorised by BP UK pensions and benefits		
Signature	Full name	Date

Fund options	Where you would like to invest your existing funds	Where you would like to invest your future contributions
UK Equity Index Fund		
Europe (ex UK) Equity Index Fund		
North America Equity Index Fund		
Asia Pacific (ex Japan) Developed Equity Index Fund		
Japan Equity Index Fund		
Global Equity Fixed Weights (50:50) Index Fund		
All World Equity Index Fund		
Ethical UK Equity Index Fund		
Consensus Fund		
Over 5 Year Index-Linked Gilts Index Fund		
Corporate Bonds All Stocks Index Fund		
Pre-retirement Fund		
Cash Fund		
Total (must add up to 100%)	100%	100%

OR

✓ Below

Lifestyle		100%
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Your data

Our privacy notice sets out how the trustee holds personal data and your rights to the personal data held about you. The notice also tells you who to contact if you want to use those rights, make a complaint or have any questions. You can find a full version of our privacy notice on PensionLine at pensionline.bp.com/TrusteePrivacyNotice, or you can request a hard copy by contacting the UK pensions and benefits team directly.

Declaration and signature

I agree to the terms of the investment fund(s) I have chosen and the deduction of the member management charge from those fund(s). I instruct the Trustee to make the investments set out above and acknowledge that I have had an opportunity to seek independent financial advice.

Signature		Date	
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